

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

SEBI Registered Category-1, Registrars & Share Transfer Agent Regd. & Corp. Office: D – 153A, Okhla Industrial Area Phase – I, New Delhi – 110020 Phone no. 011 – 40450193-197,26812682-83, Web: www.skylinerta.com

Date: 26.03.2024

To

The Board of Directors Tunwal E-Motors Limited

Rama Icon Commercial Building, Office No 501, S.No 24/2, C.T.S No. 2164, Plot No. 31/11 Sadashiv Peth, Pune, 411030 Maharashtra India.

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 2 each ("Equity Shares") by Tunwal E-Motors Limited ("Company") (referred to as the "Issue").

We, the undersigned, hereby consent to act as Registrar to the Issue of Equity Shares and to our name being inserted as Registrar to the Issue in the Draft Prospectus, the Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Jharkhand at Ranchi ("RoC") or any other authority as may applicable.

The following details with respect to us may be disclosed:

Name	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
Address	D-153/A, 1st Floor, Okhla Industrial Area Phase –I, New Delhi
	– 110020, India
Telephone	011-40450193-97
Fax	011:26812682
Email Id	<u>ipo@skylinerta.com</u>
Investor Grievance Email	grievances@skylinerta.com
Website	www.skylinerta.com
Contact Person	Mr. Anuj Rana
SEBI Regn No.	INR000003241

We confirm that we are registered with SEBI as a [Registrar and Transfer Agents] and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in capital market issues. We further confirm we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as <u>Annexure A</u> and we further enclose a declaration regarding our registration with SEBI as <u>Annexure B</u>. [Note: In the event an application for renewal of registration has been made, details of such application along with a copy of the same should be provided.]

We further confirm that the above information in relation to us is true and correct.

Further, except as disclosed below, as on the date of the Draft Prospectus, we confirm that we and our associates do not hold any Equity Shares of the Company.



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We confirm that we will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

We hereby authorize you to deliver this certificate to the SEBI, the Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully, For and on behalf of Skyline Financial Services Private Limited

Virender kumar Rana

Date: 26.03. 2024 Place: New Delhi

Encl.: As above [Enclose a copy of the registration certificate and declaration in the required format, and details of application made in case of expiry of the SEBI registration number]

CC to:

Lead Manager to the Issue
Horizon Management Private Limited
19 R N Mukherjee Road,
Main Building, 2nd Floor,
Kolkata- 700 001,
West Bengal, India

Legal counsel to the Issue

Devanshi B. Desai

Address: B/3 Atulya Appt, Opposite Government

Colony,

Tithal Road, Valsad, Gujarat - 396001